

# Schedule 1

## Oko Mining Development Inc.

GS23: O-1000/MP/000/2017

### DESCRIPTION OF BLOCK

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and the Irene River with geographical coordinates of Longitude **59°4'59.585"W** and Latitude **5°8'4.484"N**

Thence at a true bearing of **86.56°**, for a distance of **2 miles 313.083 yards**, to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°3'5.857"W** and latitude **5°8'11.299"**, thence at true bearing of **360°**, for a distance of approximately **1 mile 1460.07 yards**, to **Point B**, located at geographical coordinates of longitude **59°3'5.857"W** and latitude **5°9'46.627"**, thence at true bearing of **360°**, for a distance of approximately **1 mile 66.2459 yards**, to **Point C**, located at geographical coordinates of longitude **59°3'5.857"W** and latitude **5°10'40.692"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **1 mile 39 yards**, to **Point D**, located at geographical coordinates of longitude **59°2'40.898"W** and latitude **5°11'21.952"**, thence at true bearing of **90.0°**, for a distance of approximately **483.696 yards**, to **Point E**, located at geographical coordinates of longitude **59°2'26.52"W** and latitude **5°11'21.952"**, thence at true bearing of **90.0°**, for a distance of approximately **759.212 yards**, to **Point F**, located at geographical coordinates of longitude **59°2'3.952"W** and latitude **5°11'21.952"**, thence 300 yards inland parallel to the right bank of the Knoawarul River, for a distance of approximately **4 miles 769 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1094 acres**, save and except all lands lawfully held or occupied.

## Oko Mining Development Inc.

GS23: O-1000/MP/001/2017

### DESCRIPTION OF BLOCK

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and Dove Creek with geographical coordinates of Longitude **59°2'38.206"W** and Latitude **5°11'6.925"N**

Thence at a true bearing of **17.89°**, for a distance of **3 miles 308.714 yards**, to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°1'47.179"W** and latitude **5°13'44.378"**, thence 300 yards inland parallel to the right bank of the Knoawarul River, for a distance of approximately **2 miles 1577 yards** to **Point B**, located at geographical coordinates of longitude **59°2'3.952"W** and latitude **5°11'21.952"**, thence at true bearing of **270.0°**, for a distance of approximately **759.212 yards**, to **Point C**, located at geographical coordinates of longitude **59°2'26.52"W** and latitude **5°11'21.952"**, thence at true bearing of **270.43°**, for a distance of approximately **472.568 yards**, to **Point D**, located at geographical coordinates of longitude **59°2'40.898"W** and latitude **5°11'21.951"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **3 miles 236 yards** to **Point E**, located at geographical coordinates of longitude **59°2'19.334"W** and latitude **5°13'49.116"**, thence at true bearing of **98.42°**, for a distance of approximately **1093.42 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1094 acres**, save and except all lands lawfully held or occupied.

**Oko Mining Development Inc.**

**GS23: O-1000/MP/002/2017**

**DESCRIPTION OF BLOCK**

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and the Irene River with geographical coordinates of Longitude **59°4'59.585"W** and Latitude **5°8'4.484"N**

Thence at a true bearing of **116.1°**, for a distance of **1209 yards**, to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°4'27.336"W** and latitude **5°7'48.749"**, thence at true bearing of **360°**, for a distance of approximately **1298.85 yards**, to **Point B**, located at geographical coordinates of longitude **59°4'27.336"W** and latitude **5°8'27.2"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **3 miles 1436 yards**, to **Point C**, located at geographical coordinates of longitude **59°3'5.857"W** and latitude **5°10'40.692"**, thence at true bearing of **180.0°**, for a distance of approximately **2 miles 1526.31 yards**, to **Point D**, located at geographical coordinates of longitude **59°3'5.857"W** and latitude **5°8'11.299"**, thence 300 yards inland parallel to the right bank of the Knoawarul River, for a distance of approximately **1 mile 1253 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1075 acres**, save and except all lands lawfully held or occupied.

**Oko Mining Development Inc.**

**GS23: O-1000/MP/003/2017**

**DESCRIPTION OF BLOCK**

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and the Irene River with geographical coordinates of Longitude **59°4'59.585"W** and Latitude **5°8'4.484"N**

Thence at a true bearing of **226.72°**, for a distance of **1 mile 1750.77 yards**, to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°6'15.559"W** and latitude **5°6'53.237"**, thence at true bearing of **360°**, for a distance of approximately **1 mile 219.345 yards**, to **Point B**, located at geographical coordinates of longitude **59°6'15.559"W** and latitude **5°7'51.834"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **2 miles 685 yards**, to **Point C**, located at geographical coordinates of longitude **59°4'27.336"W** and latitude **5°8'27.2"**, thence at true bearing of **180.0°**, for a distance of approximately **1298.85 yards**, to **Point D**, located at geographical coordinates of longitude **59°4'27.336"W** and latitude **5°7'48.749"**, thence 300 yards inland parallel to the right bank of the Knoawarul River, for a distance of approximately **2 miles 1360 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1094 acres**, save and except all lands lawfully held or occupied.

**Oko Mining Development Inc.**

**GS23: O-1000/MP/004/2017**

**DESCRIPTION OF BLOCK**

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and Struggle Creek with geographical coordinates of Longitude **59°9'36.475"W** and Latitude **5°5'17.095"N**

Thence at a true bearing of **68.94°**, for a distance of **2 miles 260.732 yards**, to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°7'51.611"W** and latitude **5°5'57.314"**, thence at true bearing of **360°**, for a distance of approximately **1 mile 1022.9 yards**, to **Point B**, located at geographical coordinates of longitude **59°7'51.611"W** and latitude **5°7'19.7"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **2 miles 304 yards**, to **Point C**, located at geographical coordinates of longitude **59°6'15.559"W** and latitude **5°7'51.834"**, thence at true bearing of **180.0°**, for a distance of approximately **1 mile 219.345 yards**, to **Point D**, located at geographical coordinates of longitude **59°6'15.559"W** and latitude **5°6'53.237"**, thence 300 yards inland parallel to the right bank of the Knoawarul River, for a distance of approximately **2 miles 906 yards**, to **Point E**, located at geographical coordinates of longitude **59°7'39.151"W** and latitude **5°6'2.959"**, thence at true bearing of **245.54°**, for a distance of approximately **460.533 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1094 acres**, save and except all lands lawfully held or occupied.

**Oko Mining Development Inc.**

**GS23: O-1000/MP/005/2017**

**DESCRIPTION OF BLOCK**

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 43SE, at scale 1:50,000 with reference point 'X' located at the confluence of the Konawaruk River and Struggle Creek with geographical coordinates of Longitude **59°9'36.475"W** and Latitude **5°5'17.095"N**

Thence at a true bearing of **320.79°**, for a distance of , to the point of commencement:

**Point A**, located at geographical coordinates of longitude **59°9'54.338"W** and latitude **5°5'38.904"**, thence 300 yards inland parallel to the left bank of the Knoawarul River, for a distance of approximately **3 miles 1485 yards**, to **Point B**, located at geographical coordinates of longitude **59°7'51.611"W** and latitude **5°7'19.7"**, thence at true bearing of **180.0°**, for a distance of approximately **1 mile 1022.9 yards**, to **Point C**, located at geographical coordinates of longitude **59°7'51.611"W** and latitude **5°5'57.314"**, thence at true bearing of **245.54°**, for a distance of approximately **2 miles 436.651 yards**, to **Point D**, located at geographical coordinates of longitude **59°9'38.657"W** and latitude **5°5'8.819"**, thence at true bearing of **332.56°**, for a distance of approximately **1145.05 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **1094 acres**, save and except all lands lawfully held or occupied.