

SCHEDULE 1

Dragon Mining Company Inc.

GS23: D-1076/MP/000/2023

DESCRIPTION OF BLOCK

Tract of state land located in the Cuyuni Mining District No. 4 as shown on Terra Surveys Topographic Map 19NW, at scale 1:50,000 with reference point 'X' located at the confluence of the Supenaam River and the Karani River with geographical coordinates of longitude **58°48'12.258"W** and latitude **6°51'3.467"N**.

Thence at a true bearing of **254.84°**, for a distance of **3 miles 1301.19 yards**, to the point of commencement:

Point A, located at geographical coordinates of longitude **58°51'21.661"W** and latitude **6°50'12.523"**, thence at true bearing of **.17°**, for a distance of approximately **160.032 yards**, to **Point B**, located at geographical coordinates of longitude **58°51'21.647"W** and latitude **6°50'17.261"**, thence at true bearing of **89.76°**, for a distance of approximately **1 mile 724.343 yards**, to **Point C**, located at geographical coordinates of longitude **58°50'7.573"W** and latitude **6°50'17.57"**, thence at true bearing of **180.02°**, for a distance of approximately **1 mile 223.601 yards**, to **Point D**, located at geographical coordinates of longitude **58°50'7.595"W** and latitude **6°49'18.847"**, thence at true bearing of **269.77°**, for a distance of approximately **1 mile 1073.74 yards**, to **Point E**, located at geographical coordinates of longitude **58°51'32.083"W** and latitude **6°49'18.516"**, thence at true bearing of **359.75°**, for a distance of approximately **1 mile 65.0473 yards**, to **Point F**, located at geographical coordinates of longitude **58°51'32.321"W** and latitude **6°50'12.545"**, thence at true bearing of **90.12°**, for a distance of approximately **357.51 yards**, to the point of commencement at **Point A**.

Thus enclosing an area of approximately **1151 acres**, save and except all lands lawfully held or occupied.

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Thence at a true bearing of **256.48°**, for a distance of **5 miles 722.743 yards**, to the point of commencement:

Point A, located at geographical coordinates of longitude **58°52'48.324"W** and latitude **6°49'57.551"**, thence at true bearing of **90.33°**, for a distance of approximately **1 mile 338.86 yards**, to **Point B**, located at geographical coordinates of longitude **58°51'45.745"W** and latitude **6°49'57.198"**, thence at true bearing of **179.78°**, for a distance of approximately **1 mile 965.526 yards**, to **Point C**, located at geographical coordinates of longitude **58°51'45.436"W** and latitude **6°48'36.511"**, thence at true bearing of **269.76°**, for a distance of approximately **1 mile 378.427 yards**, to **Point D**, located at geographical coordinates of longitude **58°52'49.192"W** and latitude **6°48'36.248"**, thence at true bearing of **.61°**, for a distance of approximately **1 mile 986.454 yards**, to the point of commencement at **Point A**.

Thus enclosing an area of approximately **1198 acres**, save and except all lands lawfully held or occupied.

Ministry of Public Works

GS23: M-1101/MP/000/2023

DESCRIPTION OF BLOCK

Tract of state land located in the Coastal Area - No Mining as shown on Terra Surveys Topographic Map 20SW, at scale 1:50,000 with reference point 'X' located at the confluence of the Madewini River and Yarowkabra Creek with geographical coordinates of longitude **58°13'11.878"W** and latitude **6°30'26.028"N**.

Thence at a true bearing of **335.93°**, for a distance of **10 miles 897.463 yards**, to the point of commencement:

Point A, located at geographical coordinates of longitude **58°16'56.716"W** and latitude **6°38'46.01"**, thence at true bearing of **.61°**, for a distance of approximately **340.025 yards**, to **Point B**, located at geographical coordinates of longitude **58°16'56.608"W** and latitude **6°38'56.076"**, thence at true bearing of **89.85°**, for a distance of approximately **1 mile 74.1404 yards**, to **Point C**, located at geographical coordinates of longitude **58°16'1.942"W** and latitude **6°38'56.216"**, thence at true bearing of **180.06°**, for a distance of approximately **343.289 yards**, to **Point D**, located at geographical coordinates of longitude **58°16'1.952"W** and latitude **6°38'46.054"**, thence at true bearing of **269.95°**, for a distance of approximately **1 mile 77.4066 yards**, to the point of commencement at **Point A**.

Thus enclosing an area of approximately **130 acres**, save and except all lands lawfully held or occupied.