

SCHEDULE A

Tri-County Inc.

GS23: T-1023/MP/000/2022

DESCRIPTION OF BLOCK

Tract of state land located in the Potaro Mining District No. 2 as shown on Terra Surveys Topographic Map 36SE, at scale 1:50,000 with reference point 'X' located at the Essequibo And Dehalibana Rivers with geographical coordinates of Longitude **58°35'45.708"W** and Latitude **5°39'37.444"N**

Thence at a true bearing of **111.07°**, for a distance of **5 miles 1010.18 yards**, to the point of commencement:

Point A, located at geographical coordinates of longitude **58°31'13.375"W** and latitude **5°37'53.047"**, thence at true bearing of **269.53°**, for a distance of approximately **1473.68 yards**, to **Point B**, located at geographical coordinates of longitude **58°31'57.212"W** and latitude **5°37'52.691"**, thence at true bearing of **358.06°**, for a distance of approximately **1106.02 yards**, to **Point C**, located at geographical coordinates of longitude **58°31'58.328"W** and latitude **5°38'25.415"**, thence at true bearing of **89.88°**, for a distance of approximately **1485.83 yards**, to **Point D**, located at geographical coordinates of longitude **58°31'14.128"W** and latitude **5°38'25.505"**, thence at true bearing of **178.68°**, for a distance of approximately **1096.68 yards**, to the point of commencement at **Point A**

Thus enclosing an area of approximately **337 acres**, save and except all lands lawfully held or occupied.